

# JEFFERIES FINANCIAL GROUP, INC.

## CASE OVERVIEW

**Status:** Investigating  
**Company Name:** Jefferies Financial Group, Inc.  
**Ticker:** JEF  
**Related Attorneys:** Thomas W. Elrod  
**Related Practices:** Securities

On June 25, 2026, Jefferies reported quarterly results showing weaker asset-management fees and investment returns driven in part by Jefferies' asset-management unit, Point Bonita Capital. The Securities and Exchange Commission is reportedly investigation claims that Jefferies misled investors about the Company's exposure to First Brands Group, a now-bankrupt auto-parts supplier, through Point Bonita. According to public reports, funds run by Point Bonita were owed roughly \$715 million from companies that bought First Brands' parts. First Brands filed for bankruptcy in September 2025 amid accounting questions, and Jefferies later disclosed a \$30 million loss tied to the collapse. On this news, the price of Jefferies shares declined by \$5.30 per share, or approximately 9%, from \$57.94 per share on June 24, 2026 to close at \$52.64 on June 25, 2026.